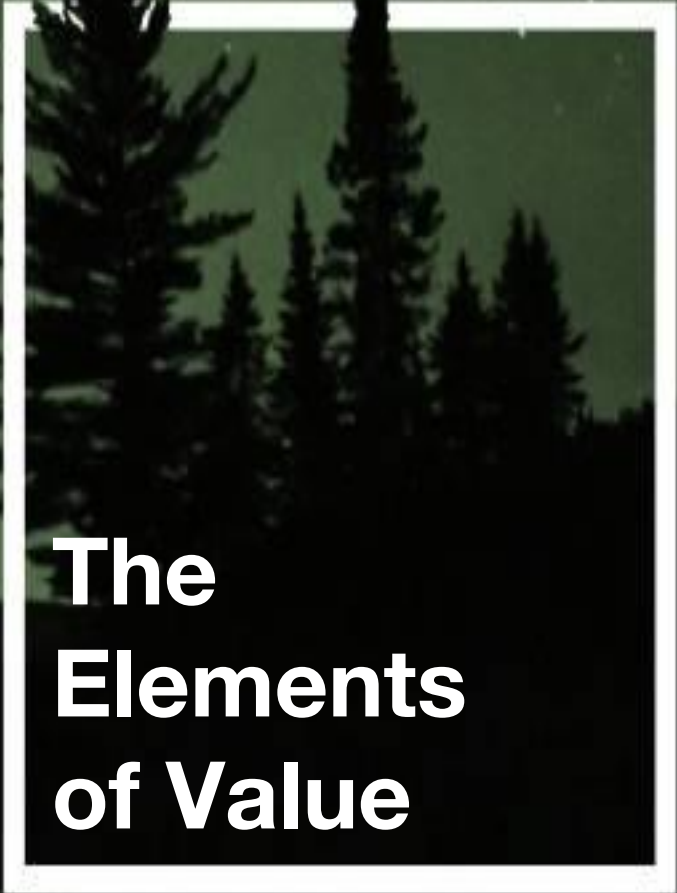




CORPORATE PRESENTATION
April 2026

 STGEORGESECOMINING.COM

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The Elements of Value

CURRENT FINANCING

TERMS

- Up to \$1,000,000
- Hard Cash Units priced at \$0.05
- One common share and one-half common share warrant @ \$0.075 valid for 24 months.
- 25% over allotment potential
- No minimum
- 4 months regulatory hold

EXPECTED USE OF PROCEEDS

- 75% Thorold battery processing
- 10% Marketing & communication
- 15% General & administrative expenses

NEAR-TERM CATALYSTS

- ✓ EVSX battery processing operations soon to generate significant revenue.
- ✓ Iceland Resources subsidiary independent exchange listing.
 - NI 43-101 on Thor Gold
 - Iceland Geothermal OPS
 - Iceland Gold projects campaign result
- ✓ Partnership discussions to advance three critical mineral exploration assets in Canada.
- ✓ H2SX Hydrogen subsidiary to be sold.
- ✓ Lithium Technology operating at pilot level and moving toward pre-feasibility.



CRAFTING A MORE SUSTAINABLE FUTURE

A CIRCULAR ECONOMY

Through mineral exploration and technological innovation, SX harnesses the true value of Critical Strategic Minerals to leverage market opportunities sustainably.

FULLY INTEGRATED SUBSIDIARIES





THE TEAM



Herb Duerr
CEO, Director



Mark Billings
Director



Frank Dumas
VP Business Dev.,
Chairman



Keturah Nathe
Director



Kristin Olafsdottir
Director



James Passin
Director



Rick Barnett
CFO



Ian C. Peres
CEO EVSX



Thordis Bjork
Sigurbjornsdottir
CEO Iceland Resources



Dr. Sabin Boily
CEO H2SX



Neha Tally
Corporate Secretary



CAPITAL STRUCTURE

CSE: [SX](#)

OTCQB: [SXOOF](#)

FSE: [85G1](#)

COMMON SHARES: 312,451,305

MANAGEMENT OWNERSHIP: ~8%

WARRANTS: (AVG PRICE \$0.21) 50,764,179

OPTIONS: (AVG PRICE \$0.20) 22,800,000

CONVERTIBLE DEBENTURE: \$564,465

Frequency: WEEKLY
Apr 7 2025 to Apr 9 2026 performance



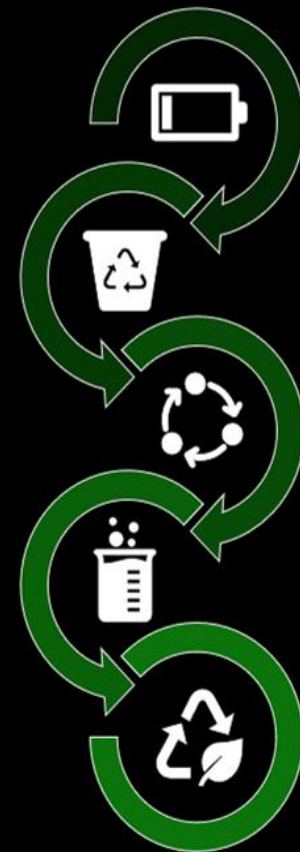
100% OWNED SUBSIDIARY

Can process Nickel-cadmium, Alkaline, Lithium-ion, Lithium-iron-phosphate.

- ✓ Tipping fees or revenue sharing based on battery chemistry
- ✓ Sale of scrap metals recovered
- ✓ Sale of black-mass end-product

Battery supply secured (to full operating capacity) and three-year agreement to supply Thorold Processing Plant to full capacity

BATTERY PROCESSING



THE OPPORTUNITY

SIGNIFICANT BATTERY PROCESSING BACKLOG EXISTS IN NORTH-AMERICAN MARKET

- ✓ **Call2Recycle and other battery aggregators are seeking processor capacity**

Lead times for new processors of scale are long
EVSX line is one of the only processors of scale with multi-chemistry ability

- ✓ **No known EV processor in Eastern Canada**

Batteries shipped to either BC or the USA are subject to transportation costs and tariffs.

EVSX has a JV with a Quebec operator for discharging and dismantling or mobility and EV batteries.

- ✓ **No known lithium primary (among the highest paying batteries) processor in Eastern Canada**

PLANT LOCATION AND STATUS

The processing plant is nestled in a 400-acre multi-modal industrial complex

- Located in one of the most populated hubs in the country, adjacent to substantial USA supply
- Close to Welland Canal, CN Rail, HOPA Port Authority
- Fully functional battery processing line, with significant recent upgrades
- Holds all necessary environmental (ECA) permits
- Approved by two OEMs for hybrid and EV battery processing
- Call2Recycle responsible for transport (FOB EVSX)

The 10,000-ton annual capacity is an important processing ability in Ontario and Canada.

THE EVSX ADVANTAGE

Industry developments, reflecting challenges faced by other players in the sector drove the reassessment of the processing approach. Significant necessary upgrades were completed over the past year by the new management team.

- ✓ Increased throughput processing 10x to ensure economic and sustainable operations
- ✓ Frugal and targeted CAPEX spending - \$2MM spent to date including original line cost
- ✓ Internal fabrication of new hopper, flow control, aspiration modifications
- ✓ Major mechanical modifications and numerous motor upgrades for increased reliability

Operational team

- Secured key staff with multi-disciplinary experience
- Keeping labor to absolute minimum
- In house welding, electrical, mechanical

Burn rate

- Process automation is key
- Inventory logistics (Automated)



call2recycle®

Leading the charge for recycling.™

voltrinov

PARTNERSHIPS

Agreement with Call2Recycle for procurement of batteries in Ontario & for Eastern Canada with possibility of delivery from other territories.

Joint venture with Voltrinov to expand EV and micro mobility battery processing capacity.

Ongoing discussions with battery aggregators, carmakers, chemical & process providers.

An aerial photograph showing a forest clearing. A yellow bulldozer is in the center, pushing a pile of brown mulch. A dark-colored truck is at the top of the clearing, and a small grey building is at the bottom. The surrounding forest is dense with green and grey trees.

St-Georges

Eco-Mining

MINERAL EXPLORATION IN
CANADA

MINERAL EXPLORATION: THE MANICOUAGAN PROJECT

LOCATION

350 km north-west of Baie-Comeau, QC

HISTORY

Significant exploration campaign
Acquired by St-Georges in 2020

MINERALS

11 Critical minerals including Nickel,
Copper, Platinum, Palladium & Rhodium.

STATUS (10,594M DRILLED)

2021: 4727 m Historic core resampling
19 drillholes for 2639 m
2022: 11 drillholes for 1804 m
2023: MAG, MAG-TDEM Geophysics
6 drillholes for 1424 m



Highest Historical Results

Drill samples						Grab sample
Co	Rh	Ru	Ni	Pd	Pt	Cu
0.21 %	1.7 g/t	2.6 g/t	3.82 %	18.29 g/t	5.11 g/t	11.7 %



MINERAL EXPLORATION: THE MANICOUAGAN PROJECT

Manicouagan 2022 Drill Program, Hole MN22-003

RESAMPLING FROM (m)	TO (m)	WIDTH (m)	As %	Co %	Cu %	Ni %	Pt g/t	Pd g/t
8	8.25	0.25	0.651	0.090	4.10	2.69	2.610	4.530
8.5	8.75	0.25	0.457	0.042	0.32	0.91	2.320	2.950
8.75	9	0.25	0.240	0.029	0.78	0.91	1.210	1.250
9	9.25	0.25	0.486	0.081	0.16	3.36	4.210	5.400
9.25	9.5	0.25	0.543	0.086	0.27	3.21	5.080	6.660
9.5	9.75	0.25	0.212	0.054	0.18	3.24	1.360	1.440
9.75	10	0.25	0.034	0.005	0.00	0.06	0.009	0.027
10	10.5	0.50	0.074	0.006	0.05	0.15	0.094	0.061
10.5	11	0.50	0.006	0.004	0.06	0.09	0.021	0.009
11	11.75	0.75	0.038	0.008	0.06	0.23	0.002	0.251
11.75	12	0.25	0.187	0.051	0.27	3.08	1.880	1.470
12	12.25	0.25	0.412	0.081	1.15	4.03	4.830	3.250
12.25	12.5	0.25	0.159	0.034	1.98	1.87	2.460	1.230
12.5	13	0.50	0.075	0.008	0.13	0.15	0.404	0.397
13	13.5	0.50	0.001	0.003	0.01	0.03	0.008	0.007
13.5	14	0.50	0.126	0.018	0.19	0.61	0.277	0.645
14	14.5	0.50	0.054	0.015	0.71	0.90	0.345	0.295
14.5	15	0.50	0.016	0.004	0.00	0.04	0.001	0.014

MINERAL EXPLORATION: THE JULIE PROJECT

LOCATION

150 km north of Baie-Comeau, QC

HISTORY

NI-CU Discovery in 1996

Acquired by St-Georges in 2007

MINERALS

NI-CU-CO and PGEs

STATUS

2011: Geophysics survey

2011-20: Extensive surface work

2021: 11 drillholes for 4200 m

Downhole Geophysics

2025: Surface prospection programs
identify new mineralized showings and
consistent presence of PGEs



Mineralization example

2013
Channelling
Over 1.76m

Ni

1.98
%

Cu

0.31
%

Co

0.04
%

MINERAL EXPLORATION: THE NOTRE-DAME PROJECT

LOCATION

Notre-Dame de Lorette, QC

HISTORY

Acquired in 2021

MINERALS

NIOBIUM-GALLIUM, REE, TITANIUM &
SCANDIUM.

STATUS

2022: Mapped and sampled
210 samples collected

2024: Extensive surface campaign
14 drillholes for 1009 m

2025: Mineralogical analysis confirms
presence of niobium, tantalum, gallium
and rare earths



Niobium vein Up to 6.37% Nb_2O_5^*

*reported by third parties



RESEARCH AND DEVELOPMENT

100% OWNED SUBSIDIARY

Manages all metallurgical research and development, joint ventures, and strategic partnerships and holds all mineral processing intellectual property.

Makes strategic laboratory partnerships to ensure a flexible and advanced knowledge base with the ability to easily scale up or down based on company needs.



co:alia

LITHIUM TECHNOLOGY

Patent pending- Method of Lithium Recovery from Hard Rock Resources

ZERO WASTE PRODUCTION
92% of Nitric acid used recirculated

NO ENERGY ADDED
Continuous reaction in solution growing lithium crystals with 99.99% purity

Production of aluminum nitrate nonahydrate ($\text{Al}(\text{NO}_3)_3 \cdot 9\text{H}_2\text{O}$) at grades >99.9%



In 2025, in partnership with LiOH Corp. and Coalia, SXM was approved for a \$3,657,545 contribution from Natural Resources Canada's Critical Minerals Research, Development and Demonstration Program



**ICELAND
RESOURCES**

**MINERAL ASSETS IN
ICELAND**

100% OWNED SUBSIDIARY

THOR GOLD PROJECT



**Significant (+2 g/t) to bonanza grade
gold values (+400 g/t)**

HISTORY

20 km from Reykjavik

HISTORY

Sporadic campaign since 1908

Acquired by St-Georges in 2018

MINERALS

2021 Drilling : 44-415 G/T Gold

STATUS

2021: 10 Drillholes for 1916 m

Historic core resampling

2022: Ground magnetic survey

Petrographic analysis

THOR GOLD PROJECT

Oxidation of the gold mineralization at Thor will make for much easier and eco-friendly material processing as a minable resource is defined.



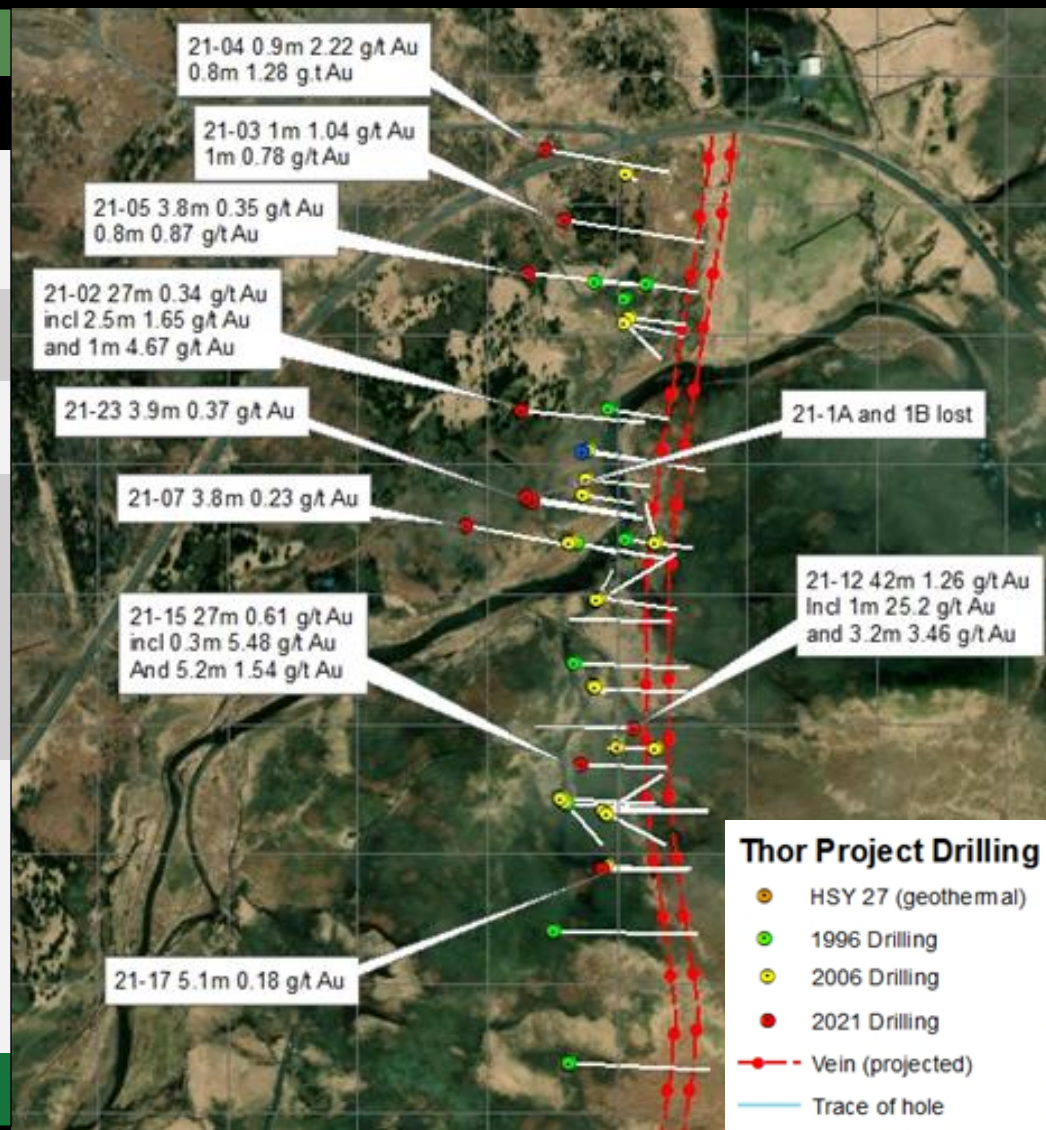
2021 Hole 12

64.1 to 70.65 meters zone of 6.1 g/t gold over 6.55 meters

ICELAND RESOURCES: THOR GOLD PROJECT

Selected Results from Thor 2021 Drill Program

Hole ID	Total Depth	From	To	Length (m)	Au g/t
Thor 21-2	184.8 m	95	122	27	0.34
Incl.		106.6	109.1	2.5	1.65
Incl.		119	120	1	4.67
Thor 21-3	182.15 m	113	114	1	1.04
And		122	123	1	0.78
Thor 21-4	200.05 m	101.5	102.4	0.9	2.22
And		119.2	120	0.8	1.28
Thor 21-12	107 m	65.1	107.1	42	1.26
Incl.		67.4	67.5	0.1	131
Incl.		68.1	68.2	0.1	54.9
Incl.		69.1	69.9	0.8	13.35
Incl.		91.6	94.8	3.2	2.16
Thor 21-15	152 m	42	102	60	0.28
Incl.		42	69	27	0.61
Incl.		42	42.3	0.3	5.48
Incl.		55.5	61	5.5	1.54



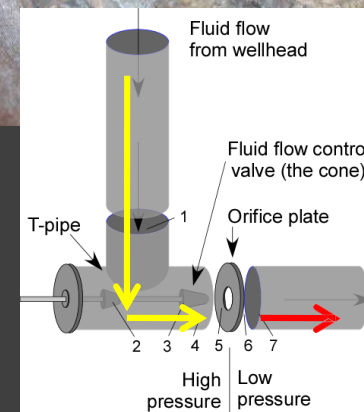
GEOHERMAL EFFLUENTS

IN-SITU URBAN MINING OPPORTUNITY

Research agreement with local
Geothermal power facility located on
Reykjanes license.

Mineral analysis highlights:

- Up to 12.65% Copper
- In excess of 30% Zinc
- Up to 353 G/T Gold
- Up to 5,960 G/T Silver



ELBOW CREEK GOLD PROJECT

7,630 hectares (approximately 18,850 acres)

Multiple samples assaying from 0.1 to 137 g/t gold and 0.1 to 1,515 g/t silver



Sample assay- 137.5 g/t gold, 1515 g/t silver. Field of view 12 cm



Íslensk vatnsorka

HYDRODAM ASSET

15% equity in Íslensk Vatnsorka EHF, private developer of a 10-20 MW hydropower project south of Langjökull

SX representative on Íslensk Vatnsorka board

No further investment required by SX



H2SX HYDROGEN: MICROWAVE PLASMA & METHANE PYROLYSIS

90.1% OWNED SUBSIDIARY

Hydrogen, produced using renewable energy, is receiving significant investment and interest due to its potential to decarbonize several sectors.

H2SX develops and implements high profit margin and environmentally friendly hydrogen production technological solutions.

KEY PARTNERSHIP

WINTech ENERGY

Lead consortium of South Korean corporations and developer of key hydrogen technologies. H2SX has an exclusive R&D and operational license.

Future Independent listing in progress



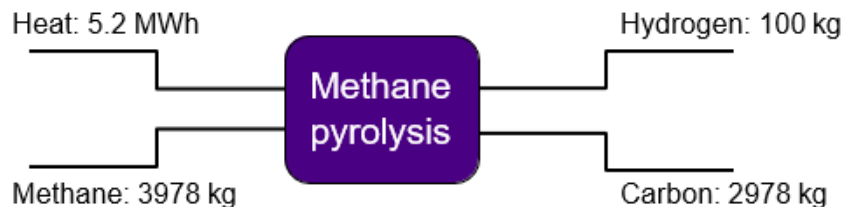
THE TECHNOLOGY DEVELOPED BY WINTech PRODUCES HYDROGEN USING AT
LEAST 10 TIMES LESS POWER THAN WATER ELECTROLYSIS PROCESSES AND DOES
NOT PRODUCE GREENHOUSE GASES

H₂SX HYDROGEN: MICROWAVE PLASMA & METHANE PYROLYSIS

Low Capex modular units integrated to industrial plant layouts to trap gas emissions and convert them to energy.

- **Reduced transportation: uses existing infrastructure**
- **Localized: close to sources and markets**
- **Significantly lower Opex than all other sources of hydrogen**

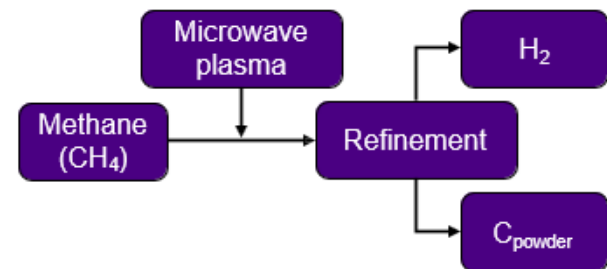
Agnostic gas source: methane from industrial by-products, biogas, or straight from the natural gas well's tap.



No water

No emission No CO₂

10x less electricity than hydrolysis methods



Costs compete with Gray SMR

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**The
Element
of Success**